



WEEKLY AGRICULTURAL REPORT

APRIL 15, 2021



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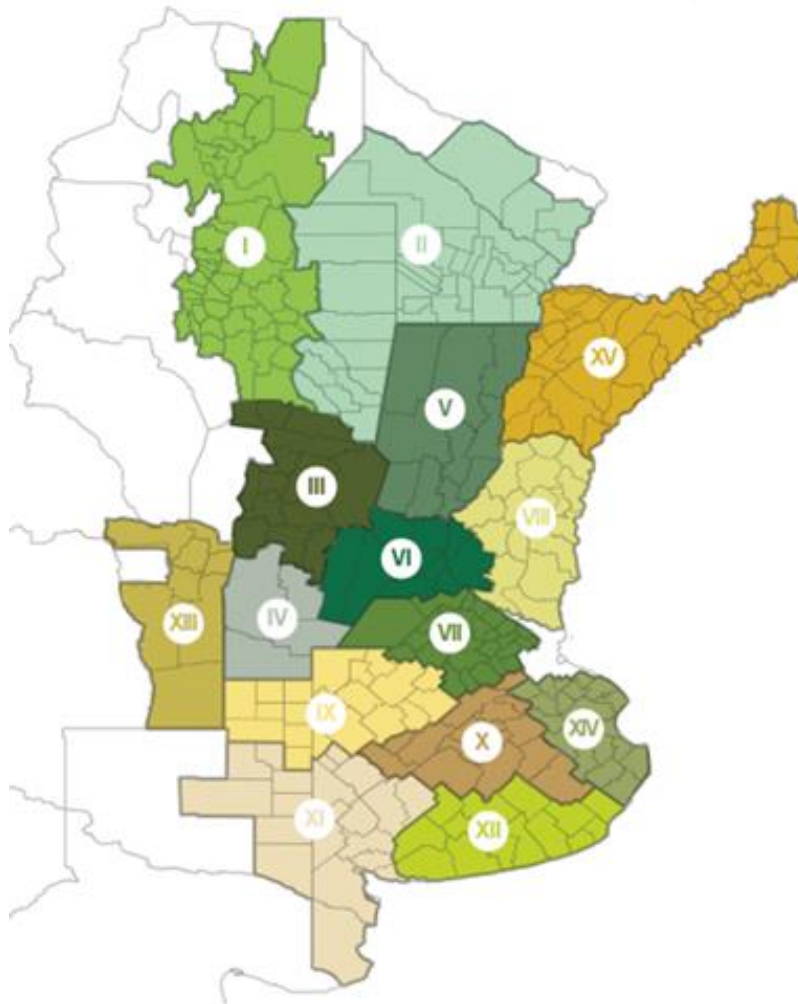
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: APRIL 15 TO 21, 2021:

MODERATE TEMPERATRE RISE, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY. FINAL SHARP TEMPERATURE DROP.

At the beginning of the perspective, the entry of tropical winds will raise highs above normal in the north of the agricultural area. The Center and the South, however, will observe values slightly below the average. At the same time, the entry of a storm front will bring precipitations of varying intensity. Rainfalls will be particularly affecting the center of the agricultural region. They will be less intense over the west, east and most part of the north of the region. Coupled with the front, the entry of a cold air mass will sharply drop temperatures. There will be chances of frosts over the west of the agricultural region.



SOYBEAN

Last week's rainfalls have hindered fieldwork progress in vast parts of the area under analysis. To date, soybeans are 7,2 % harvested. Weekly progress stands at 3.6 percentage points. The average yield is estimated at 3,02 T/H. Current production is estimated at 3.8 m tons. We maintain our final production projection at 43 M tons.

CORN

Since our last report, the collection of corn has slowly progressed into most part of the national agricultural area. To date, corn is 14.2 % collected. Weekly progress is only 2.2 percentage points. Last week's rainfalls have improved the yield expectations for late-planted crops, especially in the province of Córdoba. Under this scenario, our final production estimate is up 1 M tons to 46 M tons, down 5.5 M tons YoY. (Production season 2019/20: 51.5 M tons).

SUNFLOWER

Last weekend's rainfalls have halted the collection of the oilseed in Buenos Aires and La Pampa. Weekly and YoY progress are estimated at 1.9 and -4.2 percentage points, respectively. To date, sunflower is 95.8% harvested. A little over 50,000 hectares remain unharvested. Most of them are late-planted plots. The national average yield stands at 2,17 T/H. We maintain our final production estimate at 2.7 M tons.

GRAIN SORGHUM

Over the last two weeks, the collection of grain sorghum has mainly expanded into the north and center of the national agricultural area. In spite of the progress, there are fieldwork delays due to the soggy conditions of the soils. On the other hand, producers prioritize the collection of soybean and corn over the collection of sorghum. To date, the cereal is 14 % collected at a national level. The fortnightly progress is estimated at 4.4 percentage points. We maintain our final production estimate at 3 M tons.



Annex



SOYBEAN

2020/21 Season

Data to: April 14, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	565	1.368.911	1,7	23.319	29,2	68.032
II	NEA	1.664.000	3.500	1.660.500	5,3	87.255	18,6	162.001
III	NCnt Cba	1.761.400	1.547	1.759.853	2,5	44.143	30,8	135.916
IV	S Cba	1.640.600	1.728	1.638.872	3,5	57.522	30,6	175.949
V	NCnt SFe	1.100.000	3.238	1.096.763	6,1	67.261	26,7	179.334
VI	North Belt	2.250.000	11.250	2.238.750	16,6	372.188	33,9	1.260.339
VII	South Belt	2.327.000	11.340	2.315.660	13,9	321.732	32,4	1.041.463
VIII	ECnt ER	1.063.000	2.400	1.060.600	4,5	47.856	21,4	102.485
IX	N LP-W BA	1.880.000	9.450	1.870.550	10,0	187.677	30,8	577.868
X	Cnt BA	697.704	1.231	696.473	4,4	30.647	31,0	94.997
XI	SW BA-S LP	300.000	81	299.920	0,4	1.148	22,9	2.626
XII	SE BA	620.000	-	620.000	-	-	-	-
XIII	SL	272.000	-	272.000	-	-	-	-
XIV	Cuenca Sal	181.820	84	181.736	1,3	2.397	31,0	7.432
XV	Others	73.000	-	73.000	-	-	-	-
TOTAL		17.200.000	46.413	17.153.587	7,2	1.243.146	30,6	3.808.443

CORN

2020/21 Season

Data to: April 14, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	2.200	897.800	4,7	42.144	82,5	347.602
IV	S Cba	792.000	2.150	772.850	4,2	32.706	83,0	271.417
V	NCnt SFe	234.000	2.584	237.416	37,3	88.616	61,8	547.800
VI	North Belt	670.000	13.500	586.500	49,1	287.970	91,1	2.624.517
VII	South Belt	540.000	11.000	449.000	38,5	173.070	88,3	1.529.050
VIII	ECnt ER	320.000	3.800	330.200	36,2	119.426	58,8	702.681
IX	N LP-W BA	665.000	3.800	686.200	11,5	78.938	88,3	696.692
X	Cnt BA	327.000	1.600	331.400	6,0	19.740	83,0	163.805
XI	SW BA-S LP	165.000	890	167.110	10,4	17.453	55,2	96.364
XII	SE BA	233.000	680	241.320	3,0	7.219	80,0	57.754
XIII	SL	325.000	800	292.200	4,4	12.713	75,0	95.349
XIV	Cuenca Sal	112.000	996	117.004	5,8	6.774	80,5	54.496
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	44.000	6.256.000	14,2	886.769	81,1	7.187.525

SUNFLOWER

2020/21 Season

Data to: April 14, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	320	5.180	100,0	5.180	18,0	9.332
IV	S Cba	21.000	1.300	19.700	100,0	19.700	20,8	40.943
V	NCnt SFe	160.000	11.000	149.000	100,0	149.000	20,6	307.163
VI	North Belt	10.500	50	10.450	100,0	10.450	20,5	21.415
VII	South Belt	8.500	120	8.380	100,0	8.380	24,8	20.799
VIII	ECnt ER	7.500	500	7.000	100,0	7.000	21,3	14.899
IX	N LP-W BA	122.000	4.500	117.500	100,0	117.500	27,5	323.483
X	Cnt BA	69.000	2.140	66.860	97,5	65.189	23,0	150.255
XI	SW BA-S LP	340.000	8.360	331.640	97,2	322.288	20,4	658.936
XII	SE BA	364.000	8.200	355.800	90,5	321.999	21,2	683.720
XIII	SL	19.000	1.100	17.900	100,0	17.900	16,6	29.768
XIV	Cuenca Sal	100.000	2.870	97.130	92,5	89.845	27,5	247.364
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	47.360	1.252.640	95,8	1.200.531	21,7	2.600.167

SORGHUM

2020/21 Season

Data to: April 14, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	-	28.000	-	-	-	
II	NEA	250.000	2.000	248.000	8,0	19.840	35,2	69.912
III	NCnt Cba	80.000	1.100	78.900	7,0	5.523	50,6	27.930
IV	S Cba	35.000	1.050	33.950	8,0	2.716	50,5	13.715
V	NCnt SFe	175.000	4.560	170.440	35,0	59.654	40,6	242.402
VI	North Belt	30.000	1.300	28.700	25,0	7.175	55,8	40.001
VII	South Belt	20.000	1.100	18.900	27,0	5.103	54,4	27.746
VIII	ECnt ER	76.000	2.140	73.860	26,0	19.204	43,3	83.217
IX	N LP-W BA	48.000	500	47.500	9,0	4.275	42,4	18.144
X	Cnt BA	12.000	460	11.540	8,0	923	40,0	3.694
XI	SW BA-S LP	92.500	-	92.500	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	150	49.850	7,0	3.490	38,0	13.260
XIV	Cuenca Sal	26.000	170	25.830	8,0	2.066	40,0	8.266
XV	Others	14.500	320	14.180	10,0	1.418	35,2	4.986
TOTAL		950.000	14.850	935.150	14,0	131.387	42,1	553.272